

WM Capital: communication of equity variation

Milan, June 6th, 2014

WM Capital, listed company on AIM Italia/Mercato Alternativo del Capitale specialized in *Business Format Franchising*, communicated the closure of equity increase approved on December 4th, 2013 with a subscription of 135,500 newly issued ordinary shares corresponding a total value equal to Euro 135,500.

This resolution provides that the shares not placed at the time of admission to listing could be placed, both at professional investors and at a third parties, by 31 March 2014.

WM Capital communicates, following Art.25 of AIM Italia Regulation, the new composition of equity, completely subscribed and paid:

	Equity on 31/03/2014			Equity on 31/12/2013		
	Euro	Shares	Par value	Euro	Shares	Par value
Ordinary Shares	140,393.75	11,231,500	N/a	138,700	11,096,000	N/a

Official registration of the execution of equity increase has been registered at Business Register under the current legislation.

*This press release is available on the Company's website www.wmcapital.it
The Italian text of this notice shall prevail over the English version.*

WM Capital, specialized in Business Format Franchising promotes enterprises growth thanks to the development of franchising system in Italy and abroad, providing industrial and operating know-how in addition to a qualified and international network. The company operates in reference to the Multimedia industry with AZ Franchising and to the Pharmaceutical industry through the Alexander Dr. Fleming company. WM Capital, thanks to the experience acquired in the franchising sector with the development of more than 500 formats, selects innovative business model in industries with high growth potential and directly supports the most interesting projects with value creation skills.

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