
WM Capital: the shareholders' meeting approves the Financial Statement 2013 and the distribution of a dividend of Euro 0,003 per share.

Milan, April 29th, 2014

The ordinary shareholders' meeting of WM Capital, listed company on AIM Italia/Mercato Alternativo del Capitale specialized in *Business Format Franchising*, took place today under the presidency of Fabio Pasquali.

Financial Statement Ending on December 31st, 2013

The shareholders' meeting approved the Financial Statement ending on December 31st, 2013.

Revenues have been equal to Euro 3.3 millions, increased compared to 2012 (Euro 1.7 millions); it should be noted that the data is aligned with the consolidated preliminary approval on February 7, 2014.

EBITDA is equal to Euro 0.34 millions, with an increase compared to Euro 0.09 millions in 2012. EBITDA margin is equal to 10.1%, compared to 5.4% in 2012. EBIT is Euro 0.21 millions, with an increase compared to Euro 0.09 in 2012, after amortization of Euro 0.13 millions.

EBT is equal to Euro 0.20 millions, compared to Euro 0.06 millions in 2012. The net profit is equal to Euro 0.14 million, compared to Euro 0.02 millions in 2012.

Net Financial Position is equal to Euro 0.49 million, compared to a negative position of Euro 0.32 million by December 31st, 2012.

During the year there has been a considerable increase in cash and cash equivalents due to the subscription of the equity increase as a result of the listing of the society.

Dividend

The meeting approved the distribution to shareholders of a unitary dividend, gross of withholding taxes, equal to Euro 0.003 per share outstanding at the date the coupon for a total of EUR 33,694.5. The dividend will be payable as from 15 May 2014 with coupon no. 1 the May 12, 2014.

Documents deposit

The meeting minutes and the Summary of votes will be public available as provided for by law.

This press release is available on the Company's website www.wmcapital.it

The Italian text of this notice shall prevail over the English version.

WM Capital, specialized in Business Format Franchising promotes enterprises growth thanks to the development of franchising system in Italy and abroad, providing industrial and operating know-how in addition to a qualified and international network. The company operates in reference to the Multimedia industry with AZ Franchising and to the Pharmaceutical industry through the Alexander Dr. Fleming company. WM Capital, thanks to the experience acquired in the franchising sector with the development of more than 500 formats, selects innovative business model in industries with high growth potential and directly supports the most interesting projects with value creation skills.

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