

WM Capital: the extraordinary shareholders' meeting of the subsidiary Alexander Dr Fleming approves the equity increase

Milan, February 27th, 2014

WM Capital, listed company on AIM Italia/Mercato Alternativo del Capitale specialized in Business Format Franchising that promotes enterprises growth thanks to the development of franchising system in Italy and abroad, communicates that the extraordinary meeting of Alexander Dr Fleming has approved the equity increase of €102,750.00 to be offered, as pre-emption to shareholders in proportion to their participation in the share capital. This equity increase is carried out in implementation at the shareholders' agreement signed between shareholders in March 2013 in which the parameters for the determination of the contribution were established.

*This press release is available on the Company's website www.wmcapital.it
The Italian text of this notice shall prevail over the English version.*

WM Capital, specialized in Business Format Franchising promotes enterprises growth thanks to the development of franchising system in Italy and abroad, providing industrial and operating know-how in addition to a qualified and international network. The company operates in reference to the Multimedia industry with AZ Franchising and to the Pharmaceutical industry through the Alexander Dr. Fleming company. WM Capital, thanks to the experience acquired in the franchising sector with the development of more than 500 formats, selects innovative business model in industries with high growth potential and directly supports the most interesting projects with value creation skills.

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