

## WM Capital: subscribed n.135,500 newly emitted ordinary shares for a value of Euro 135,500

Milan, April 2<sup>nd</sup>, 2014

WM Capital, listed company on AIM Italia/Mercato Alternativo del Capitale specialized in *Business Format Franchising*, announces the subscription of n.135,500 newly emitted ordinary shares for a total value of Euro 135,500, coming from the capital increase approved on 4 December 2013.

This resolution envisages that the shares not placed at the time of admission to listing could be placed either at professional investors or at third parties, by 31 March 2014.

*This press release is available on the Company's website [www.wmcapital.it](http://www.wmcapital.it)  
The Italian text of this notice shall prevail over the English version.*

**WM Capital**, specialized in Business Format Franchising promotes enterprises growth thanks to the development of franchising system in Italy and abroad, providing industrial and operating know-how in addition to a qualified and international network. The company operates in reference to the Multimedia industry with AZ Franchising and to the Pharmaceutical industry through the Alexander Dr. Fleming company. WM Capital, thanks to the experience acquired in the franchising sector with the development of more than 500 formats, selects innovative business model in industries with high growth potential and directly supports the most interesting projects with value creation skills.

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