

WM Capital: communication on the regulations on transparency

Milan, December 23th, 2013

WM Capital, listed company on AIM Italia/Mercato Alternativo del Capitale specialized in *Business Format Franchising* that promotes enterprises growth thanks to the development of franchising system in Italy and abroad, communicates in accordance to the Regulations on Transparency and the Company's Bylaws, the list of the relevant shareholders on the first day of trading.

Relevant Shareholder	N. of shares	% of the total share capital
Adventure S.r.l.	8,000,000	72.10%
Fabio Pasquali	1,626,000	14.65%
Findam S.p.A.	250,000	2.25%
Dario Belletti	250,000	2.25%
Grado Brunella	250,000	2.25%
Davide Corbi	250,000	2.25%
Matteo Corbi	250,000	2.25%

This press release is available on the Company's website www.wmcapital.it
The Italian text of this notice shall prevail over the English version.

WM Capital, specialized in Business Format Franchising promotes enterprises growth thanks to the development of franchising system in Italy and abroad, providing industrial and operating know-how in addition to a qualified and international network. The company operates in reference to the Multimedia industry with AZ Franchising and to the Pharmaceutical industry through the Alexander Dr. Fleming company. WM Capital, thanks to the experience acquired in the franchising sector with the development of more than 500 formats, selects innovative business model in industries with high growth potential and directly supports the most interesting projects with value creation skills.

Contacts

IR TOP Consulting

Via C. Cantù, 1 – 20123 Milano

Phone. 02 45473884/3

Investor Relations

ir@irtop.com

Media Relations

Domenico Gentile

ufficiostampa@irtop.com

www.irtop.com