

Rectification to paragraph 5.2 of Section II of the Admission Document under the private placement for the admission to trading of WM Capital

Milan, January 21th, 2014

WM Capital, listed company on AIM Italia/Mercato Alternativo del Capitale specialized in *Business Format Franchising* and promoter of enterprises growth through the development of franchising system in Italy and abroad, communicates, in adjustment to the figures published in the paragraph 5.2 of Section II of the Admission Document (*“Number and class of the securities being offered by each securities holder involved in the selling”*) that the only shareholder vendor is Mr Fabio Pasquali with a number of shares offered equal to 274,000.

WM Capital also specifies the accuracy of the information sent to Borsa Italiana related to the Pre-Admission Communication dates of December the 5th and 18th, 2013.

The Admission Document modified in the section 5.2 is available on the Company’s website www.wmcapital.it in the IPO section of the Investor Relations.

This press release is available on the Company’s website www.wmcapital.it
The Italian text of this notice shall prevail over the English version.

WM Capital, specialized in Business Format Franchising promotes enterprises growth thanks to the development of franchising system in Italy and abroad, providing industrial and operating know-how in addition to a qualified and international network. The company operates in reference to the Multimedia industry with AZ Franchising and to the Pharmaceutical industry through the Alexander Dr. Fleming company. WM Capital, thanks to the experience acquired in the franchising sector with the development of more than 500 formats, selects innovative business model in industries with high growth potential and directly supports the most interesting projects with value creation skills.

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